

1 The Debtors in these title III cases, along with each Debtor's respective title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), and (iv) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474).

To the Honorable United States District Court Judge Laura Taylor Swain:

The Official Committee of Unsecured Creditors of all title III Debtors (other than COFINA) (the “Committee”) hereby submits this joinder (the “Joinder”), to *ERS’s Opposition to the Puerto Rico Funds’ Motion Conditioning the Automatic Stay on the Continuation of ERS Bondholder Protections or, Alternatively, to Enforce the Court’s July 17, 2017 Order*, dated December 12, 2017 [Docket No. 1978]<sup>2</sup> (the “Opposition”) and respectfully states as follows:

1. On November 28, 2017, certain creditors holding bonds issued by ERS filed *The Puerto Rico Funds’ Motion Conditioning the Automatic Stay on the Continuation of ERS Bondholder Protections or, Alternatively, to Enforce the Court’s July 17, 2017 Order* [Docket No. 1866] (the “Motion”). On December 12, 2017, ERS filed the Opposition.

2. The Committee hereby joins ERS in opposing the Motion for the reasons stated in the Opposition.

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<sup>2</sup> References to docket numbers shall be to the docket of the Commonwealth’s title III case.

WHEREFORE, the Committee respectfully requests that the court enter an order denying the Motion.

Dated: December 12, 2017  
San Juan, Puerto Rico

/s/ G. Alexander Bongartz

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